



Order Filed on November 14, 2023  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

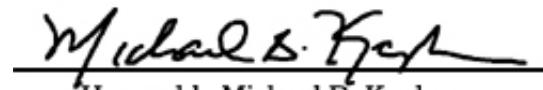
In re:  
LTL MANAGEMENT LLC,<sup>1</sup>  
  
Debtor.

Chapter 11  
  
Case No.: 23-12825 (MBK)  
  
Honorable Michael B. Kaplan

**ORDER AWARDING FEES TO HOULIHAN LOKEY CAPITAL, INC.**

The relief set forth on the following pages is **ORDERED**.

**DATED: November 14, 2023**

  
\_\_\_\_\_  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**  
**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**GENOVA BURNS LLC**

Daniel M. Stoltz, Esq.  
Donald W. Clarke, Esq.  
Gregory S. Kinoian, Esq.  
[dstoltz@genovaburns.com](mailto:dstoltz@genovaburns.com)  
[dclarke@genovaburns.com](mailto:dclarke@genovaburns.com)  
[gkinoian@genovaburns.com](mailto:gkinoian@genovaburns.com)  
110 Allen Road, Suite 304  
Basking Ridge, NJ 07920  
Tel: (973) 533-0777  
Fax: (973) 533-1112  
*Proposed Local Counsel for the Official Committee of Talc Claimants*

**BROWN RUDNICK LLP**

David J. Molton, Esq.  
Robert J. Stark, Esq.  
Michael S. Winograd, Esq.  
Eric R. Goodman, Esq.  
[dmolton@brownrudnick.com](mailto:dmolton@brownrudnick.com)  
[rstark@brownrudnick.com](mailto:rstark@brownrudnick.com)  
[mwinograd@brownrudnick.com](mailto:mwinograd@brownrudnick.com)  
[egoodman@brownrudnick.com](mailto:egoodman@brownrudnick.com)  
Seven Times Square  
New York, NY 10036  
Tel: (212) 209-4800  
Fax: (212) 209-4801

and

Jeffrey L. Jonas, Esq.  
Sunni P. Beville, Esq.  
[jjonas@brownrudnick.com](mailto:jjonas@brownrudnick.com)  
[sbeville@brownrudnick.com](mailto:sbeville@brownrudnick.com)  
One Financial Center  
Boston, MA 02111  
Tel: (617) 856-8200  
Fax: (617) 856-8201  
*Co-Counsel for the Official Committee of Talc Claimants*

**MASSEY & GAIL LLP**

Jonathan S. Massey, Esq.  
Rachel S. Morse, Esq.  
[jmassey@masseygail.com](mailto:jmassey@masseygail.com)  
[rmorse@masseygail.com](mailto:rmorse@masseygail.com)  
1000 Maine Ave. SW, Suite 450  
Washington, DC 20024  
Tel: (202) 652-4511  
Fax: (312) 379-0467  
*Proposed Co-Counsel for the Official Committee of Talc Claimants*

**OTTERBOURG PC**

Melanie L. Cyganowski, Esq.  
Jennifer S. Feeney, Esq.  
Michael R. Maizel, Esq.  
[mcyganowski@otterbourg.com](mailto:mcyganowski@otterbourg.com)  
[jfeeney@otterbourg.com](mailto:jfeeney@otterbourg.com)  
[mmaizel@otterbourg.com](mailto:mmaizel@otterbourg.com)  
230 Park Avenue  
New York, NY 10169  
Tel: (212) 905-3628  
Fax: (212) 682-6104  
*Proposed Co-Counsel for the Official Committee of Talc Claimants*

**THIS MATTER**, having come before the Court on the Final Application for Compensation of Houlihan Lokey Capital, Inc., Investment Banker to the Talc Claimants Committee, and the Court having issued an opinion dated November 7, 2023 [dkt #1571] awarding fees to Houlihan Lokey Capital, Inc., and good cause appearing for the entry of the within Order,

**IT IS HEREBY ORDERED AS FOLLOWS:**

1. Houlihan Lokey Capital, Inc. be and is hereby awarded monthly fees in the amount of \$1,363,709.68, together with expenses in the amount of \$2,786.36.
2. Houlihan Lokey Capital, Inc. be and is hereby awarded a net discretionary fee in the amount of \$1,750,000.00.
3. The Debtor be and is hereby directed to pay the foregoing amounts to Houlihan Lokey Capital, Inc.